

Energy Fuels Resources (USA) Inc. 225 Union Blvd. Suite 600 Lakewood, CO, US, 80228 303 974 2140 www.energyfuels.com

January 16, 2015

Paul Baker State of Utah, Department of Natural Resources Department of Oil, Gas and Mining 1594 West North Temple, Suite 1210 P.O. Box 145801 Salt Lake City, Utah 84114-5801

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DIV. OF OIL, GAS & MINING

Mr. Baker:

Submission of Energy Fuels Resources (USA) Inc.'s Annual Report for the Whirlwind Mine (S/19/0065)

Energy Fuels Resources (USA) Inc. ("EFRI") is providing the 2014 annual report for the Whirlwind Mine. Attached please find the annual report along with the annual fees. There has been no change in surface disturbance or reclamation at the mine in 2014; however, a map of the mine site is provided for informational purposes. All current surface disturbance is in Colorado, as the vent shaft installation in Utah has not yet occurred.

It is important to note that on September 26, 2014, Energy Fuels Resources Corporation transferred the permits associated with the Whirlwind Mine to EFR Colorado Plateau, LLC, an affiliate of EFRI. The address and contact information remain unchanged.

If you have any questions or comments, please do not hesitate to contact me at 303-389-4167.

Yours very truly,

PAY

TO THE

ORDER

ENERGY FUELS RESOURCES (USA) INC.

ORIGINAL DOCUMENT PRINTED ON CHEMICAL REACTIVE PAPER WITH MICROPRINTED BORDER ENERGY FUELS RESOURCES (USA) INC. 225 UNION BOULEVARD, SUITE 600 LAKEWOOD, CO 80228

WELLS FARGO BANK, N.A. Denver Denver, CO 80274

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23-7/1020

DATE

1/14/2015

AMOUNT

\$ 150.00

One Hundred Fifty Dollars and 00 Cents

Utah Division of Oil, Gas & Mining

1594 West North Temple, Suite 1210 Salt Lake City UT 84114

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